

**WHITE & CASE LLP**

J. Christopher Shore  
Philip Abelson  
Colin West  
Michele Meises  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: cshore@whitecase.com  
philip.abelson@whitecase.com  
cwest@whitecase.com  
michele.meises@whitecase.com

– and –

**WHITE & CASE LLP**

Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Facsimile: (312) 881-5450  
Email: gregory.pesce@whitecase.com

*Proposed Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11
	)	
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on February 17, 2023, a true and correct copy of the  
*Official Committee of Unsecured Creditors’ Reservation of Rights with Respect to the  
Debtors’ Cash Management Motion* [Docket No. 88] was filed electronically with the  
Clerk of the Court using the CM/ECF system, which in turn sent notifications of such filing

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

to all interested parties of record.

I FURTHER CERTIFY that on February 20, 2023, a true and correct copy of the *Official Committee of Unsecured Creditors' Limited Objection to the Debtors' Cash Management Motion* [Docket No. 91] was filed electronically with the Clerk of the Court using the CM/ECF system, which in turn sent notifications of such filing to all interested parties of record.

I FURTHER CERTIFY that on February 20, 2023, true and correct copies of these filing were served upon those parties identified on the service list attached hereto as **Exhibit A**, and on February 21, 2023 upon those parties identified on the service list attached hereto as **Exhibit B**, in the manner specified therein.

*[Remainder of page left intentionally blank]*

Dated: February 24, 2023  
New York, New York

Respectfully submitted,

*/s/ J. Christopher Shore*

---

**WHITE & CASE LLP**

J. Christopher Shore

Philip Abelson

Colin West

Michele Meises

1221 Avenue of the Americas

New York, New York 10020

Telephone: (212) 819-8200

Facsimile: (212) 354-8113

Email: cshore@whitecase.com

philip.abelson@whitecase.com

cwest@whitecase.com

michele.meises@whitecase.com

– and –

**WHITE & CASE LLP**

Gregory F. Pesce (admitted *pro hac vice*)

111 South Wacker Drive, Suite 5100

Chicago, Illinois 60606

Telephone: (312) 881-5400

Facsimile: (312) 881-5450

Email: gregory.pesce@whitecase.com

*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

**EXHIBIT A**

**Via Electronic Service**

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem	eneiger@askllp.com mudem@askllp.com
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak	jhollembeak@bairdholm.com
Proposed Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey	jamasse@cgsh.com
Proposed Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	mimi.m.wong@irscounsel.treas.gov
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	mimi.m.wong@irscounsel.treas.gov
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com
Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Jessica Berman, Christine Porter, & Herb Baer	genesisteam@ra.kroll.com serviceqa@ra.kroll.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein	jbernstein@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard	nleonard@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea	vshea@mdmc-law.com

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes	ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward	cward@polsinelli.com
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson	jeremy.johnson@polsinelli.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin	broseen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant	jsazant@proskauer.com
Securities And Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury	secbankruptcy@sec.gov nyrobankruptcy@sec.gov
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	bankruptcynoticeschr@sec.gov
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	secbankruptcy@sec.gov
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division	david.jones6@usdoj.gov jeffrey.oestericher@usdoj.gov carina.schoenberger@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce	gregory.pesce@whitecase.com

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com

**EXHIBIT B**

Via UPS Overnight Mail

Chambers of the Honorable Sean H. Lane  
US Bankruptcy Court  
Southern District of New York  
300 Quarropas Street, Room 147  
White Plains, New York 10601

Genesis Global Holdco, LLC  
Attn: Derar Islim  
250 Park Avenue South  
5th Floor  
New York, New York 10003